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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**The Hongkong and Shanghai Banking Corporation Limited**

*(registered and incorporated in Hong Kong with company number 263876)*

*as Issuer and, in respect of notes issued by any New Issuer  
(as defined in the Offering Circular), as Guarantor*

**U.S.\$20,000,000,000  
Medium Term Note Programme**

*Programme Arranger and Dealer*

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the '**Programme**') of The Hongkong and Shanghai Banking Corporation Limited within a period of 12 months from 13 March 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 13 March 2017 in respect of such Programme. The listing of the Programme is expected to become effective on 14 March 2017.

13 March 2017

*As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Graham J Bradley\*, Laura May Lung Cha\*, GBS, Dr Christopher Wai Chee Cheng\*, GBS, OBE, Dr Raymond Kuo Fung Ch'ien\*, GBS, CBE, Stuart T Gulliver, Irene Yun-lien Lee\*, Rose Wai Mun Lee, Jennifer Xinzhe Li\*, Victor Tzar Kuoi Li<sup>#</sup>, Zia Mody\*, John Robert Slosar\*, Kevin Anthony Westley\*, Peter Tung Shun Wong, Dr Rosanna Yick-ming Wong\*, DBE, Marjorie Mun Tak Yang\*, GBS and Tan Sri Dr Francis Sock Ping Yeoh\*, CBE.*

*\* Independent non-executive Directors*

*# Non-executive Director*