NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

The Hongkong and Shanghai Banking Corporation Limited
(registered and incorporated in Hong Kong with company number 263876)
as Issuer and, in respect of notes issued by any New Issuer
(as defined in the Offering Circular), as Guarantor

U.S.$20,000,000,000
Medium Term Note Programme

Programme Arranger and Dealer
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the
U.S.$20,000,000,000 Medium Term Note Programme (the ‘Programme’) of The
Hongkong and Shanghai Banking Corporation Limited within a period of 12 months
from 13 March 2018 by way of debt issues to professional investors (as defined in
Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange
of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of
Hong Kong) only, as described in the Offering Circular dated 13 March 2018 in
respect of such Programme. The listing of the Programme is expected to become
effective on 14 March 2018.

13 March 2018

As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking
Corporation Limited are John M Flint*, Peter Tung Shun Wong, Laura May Lung Cha*, GBM, Zia
Mody*, Graham John Bradley*, Louisa Wai Wan Cheang, Dr. Christopher Wai Chee Cheng*, GBS,
OBE, Dr Raymond Kuo Fung Ch’ien*, GBS, CBE, Yiu Kwan Choi*, Irene Yun-lien Lee*, Jennifer
Xinzhe Li*, Victor Tzar Kuoi Li*, Bin Hwee Quek (née Chua)*, John Robert Slosar*, Kevin Anthony
Westley*, BBS, Marjorie Mun Tak Yang*, GBS, Tan Sri Dr. Francis Sock Ping Yeoh*, CBE.

* Independent non-executive Directors
# Non-executive Director