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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Hongkong and Shanghai Banking Corporation Limited
(registered and incorporated in Hong Kong with company number 263876)

*as Issuer and, in respect of notes issued by any New Issuer
(as defined in the Offering Circular), as Guarantor*

**U.S.\$20,000,000,000
Medium Term Note Programme**

Programme Arranger and Dealer
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the '**Programme**') of The Hongkong and Shanghai Banking Corporation Limited within a period of 12 months from 13 March 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 13 March 2020 in respect of such Programme. The listing of the Programme is expected to become effective on 16 March 2020.

13 March 2020

As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Laura May Lung Cha, GBM, Peter Tung Shun Wong, Zia Mody*, Graham John Bradley*, Louisa Wai Wan Cheang, Dr. Christopher Wai Chee Cheng*, GBS, OBE, Dr. Raymond Kuo Fung Ch'ien*, GBS, CBE, Yiu Kwan Choi*, Irene Yun-lien Lee*, Jennifer Xinzhe Li*, Victor Tzar Kuoi Li#, Bin Hwee Quek (née Chua)*, PBM, BBM, JP, Kevin Anthony Westley*, BBS and Tan Sri (Sir) Francis Sock Ping Yeoh*, KBE, CBE.*

* *Independent non-executive Director*

Non-executive Director