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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

The Hongkong and Shanghai Banking Corporation Limited *(registered and incorporated in Hong Kong with company number 263876)*

*as Issuer and, in respect of notes issued by any New Issuer
(as defined in the Offering Circular), as Guarantor*

U.S.\$20,000,000,000 Medium Term Note Programme

Programme Arranger and Dealer
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the “**Programme**”) of The Hongkong and Shanghai Banking Corporation Limited within a period of 12 months after 15 March 2022 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 March 2022 in respect of such Programme. The listing of the Programme is expected to become effective on 16 March 2022.

15 March 2022

As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Peter Tung Shun Wong[#], GBS, JP, David Gordon Eldon[#], GBS, CBE, JP, David Yi Chien Liao, Surendranath Ravi Roshia, Graham John Bradley, Sonia Chi Man Cheng*, Dr. Christopher Wai Chee Cheng*, GBS, OBE, Yiu Kwan Choi*, Andrea Lisa Della Mattea*, Rajnish Kumar*, Beau Khoon Chen Kuok*, Irene Yun-lien Lee*, Victor Tzar Kuoi Li[#], Ewen James Stevenson[#], Kevin Anthony Westley*, BBS and Tan Sri (Sir) Francis Sock Ping Yeoh*, KBE, CBE.*

* *Independent non-executive Director*

Non-executive Director