

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*The notes referred to herein and the guarantee of the notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state or other jurisdictions of the United States or any other jurisdiction and the securities may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.*



**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Hongkong and Shanghai Banking Corporation Limited

(registered and incorporated in Hong Kong: Business Registration Number 00173611)

*as Issuer and, in respect of notes issued by any New Issuer
(as defined in the Offering Circular), as Guarantor*

**U.S.\$20,000,000,000
Medium Term Note Programme**

Programme Arranger and Dealer
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the “**Programme**”) of The Hongkong and Shanghai Banking Corporation Limited (the “**Bank**”) for a period of 12 months after 15 March 2024 under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 March 2024 in respect of such Programme. The listing of the Programme is expected to become effective on 18 March 2024.

15 March 2024

As at the date of this announcement, the Board of Directors of the Bank are Peter Tung Shun Wong[#], GBS, JP, David Gordon Eldon[#], GBS, CBE, JP, David Yi Chien Liao, Surendranath Ravi Rosha, Paul Jeremy Brough^{}, Edward Wai Sun Cheng^{*}, GBS, JP, Sonia Chi Man Cheng^{*}, Yiu Kwan Choi^{*}, Andrea Lisa Della Mattea^{*}, Pam Kaur[#], Rajnish Kumar^{*}, Beau Khoon Chen Kuok^{*}, Irene Yun-lien Lee^{*}, Annabelle Yu Long^{*} and Kevin Anthony Westley^{*}, BBS.*

^{*} *Independent non-executive Director*

[#] *Non-executive Director*