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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**The Hongkong and Shanghai Banking Corporation Limited**

*(registered and incorporated in Hong Kong: Business Registration Number 00173611)*

(the “**Issuer**”)

**HK\$1,000,000,000 3.60 per cent. Digitally Native Notes due 2025**

**(Stock Code: 5226)**

**(the “**DN Notes**”)**

**issued under the**

**U.S.\$20,000,000,000 Medium Term Note Programme**

**(the “**Programme**”)**

***PROGRAMME ARRANGER AND DEALER***

**HSBC**

***SOLE GLOBAL COORDINATOR, SOLE BOOKRUNNER AND JOINT LEAD MANAGER***

**HSBC**

***JOINT LEAD MANAGERS***

**HSBC**

**Agricultural Bank of**

**China Limited**

**Hong Kong Branch**

**Bank of China Limited**

**Bank of Communications**

**China Construction Bank  
(Asia) Corporation Limited**

**ICBC (Asia)**

***CLEARING AND SETTLEMENT SYSTEM***

**CMU OPERATED BY THE HONG KONG MONETARY AUTHORITY**

***PLATFORM PROVIDER***

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the DN Notes issued under the Programme as described in the offering circular dated 15 March 2024 in relation to the Programme, as supplemented by the supplemental offering circular and the pricing supplement, each dated 24 September 2024, in relation to the DN Notes. The DN Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the DN Notes are expected to become effective on 27 September 2024.

26 September 2024

*As at the date of this announcement, the Board of Directors of the Issuer are Peter Tung Shun Wong<sup>#</sup>, GBS, JP, David Gordon Eldon<sup>#</sup>, GBS, CBE, JP, David Yi Chien Liao, JP, Surendranath Ravi Rosha, Paul Jeremy Brough<sup>\*</sup>, Judy Lai Kun Chau<sup>\*</sup>, Edward Wai Sun Cheng<sup>\*</sup>, GBS, JP, Sonia Chi Man Cheng<sup>\*</sup>, Yiu Kwan Choi<sup>\*</sup>, Andrea Lisa Della Mattea<sup>\*</sup>, Pam Kaur<sup>#</sup>, Rajnish Kumar<sup>\*</sup>, Beau Khoon Chen Kuok<sup>\*</sup>, Irene Yun-lien Lee<sup>\*</sup> and Annabelle Yu Long<sup>\*</sup>.*

*\* Independent non-executive Director*

*# Non-executive Director*