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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**The Hongkong and Shanghai Banking Corporation Limited**

*(registered and incorporated in Hong Kong with company number 263876)*

*as Issuer and, in respect of notes issued by any New Issuer  
(as defined in the Offering Circular), as Guarantor*

**U.S.\$20,000,000,000**

**Medium Term Note Programme**

*Programme Arranger and Dealer*

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the '**Programme**') of The Hongkong and Shanghai Banking Corporation Limited by way of debt issues to professional investors only, as described in the Offering Circular dated 12 March 2015 in respect of such Programme. The listing of the Programme is expected to become effective on 13 March 2015.

12 March 2015

*As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Graham J Bradley\*, Laura Cha May Lung\*, GBS, Dr Christopher Cheng Wai Chee\*, GBS, OBE, Dr Raymond Ch'ien Kuo Fung\*, GBS, CBE, Stuart T Gulliver, Naina L Kidwai, Irene Lee Yun-lien\*, Rose Lee Wai Mun, Jennifer Li Xinzhe\*, Victor Li Tzar Kuoi#, Zia Mody\*, James Riley\*, John Robert Slosar\*, Kevin Anthony Westley\*, Peter Wong Tung Shun, Dr Rosanna Wong Yick-ming\*, DBE, Marjorie Yang Mun Tak\*, GBS and Tan Sri Dr Francis Yeoh Sock Ping\*, CBE.*

*\* Independent non-executive Directors*

*# Non-executive Director*